

# The Preserve at Wilderness Lake Community Development District 21320 Wilderness Lake Blvd. Land O' Lakes, Florida 34637

# Performance Measures & Standards Annual Reporting 10/1/2024 – 9/30/2025

## 1. Financial Goals and Objectives:

- a) Financial Transparency commit to regularly reporting the financial status of the District.
- b) Budget Conscious strive to stay within budget and provide justification for exceeding total budgeted expenditures, if applicable.
- c) Investments periodically review the District's investment objectives and performance.

#### 2. Board Meeting Goals and Objectives:

- a) Productive Meetings commit to conducting an orderly and efficient meeting.
- b) Audience Comments adhere to this requirement to foster informed decisionmaking.
- c) Teamwork work as a team.

## 3. Administrative Goals and Objectives:

- a) Website Maintenance ensure that the website is always up-to-date and in compliance.
- b) Records Retention periodically review the District's policy on records retention.

## 4. Operational Goals and Objectives:

- a) Promote efficient communication ensuring timely resolution of maintenance concerns board and residents to contact manager outside of a meeting to report maintenance issues.
- b) District Assets safeguard the District's assets and ensure they are maintained in good condition.
- c) Ongoing Tasks staff to provide continual updates on assigned tasks until conclusion.
- d) Reserve Study ensure periodic and consistent reviews and updates as needed.